

To be held on: Thursday 26 October 2017, 9.00am – 10.30am

Venue: Charles Russell Speechlys, 5 Fleet Place, London, EC4M 7RD

(Host: Paul Arathoon)

AGENDA

1. Apologies

2. Minutes of the last meeting (14 September 2017)

3. Issues for discussion

a) Takeover Panel consultation: Statements of intention and related matters (RD: 31 October 2017)

b) QCA participation in European Commission workshop on 28 November 2017

- Aspects of EU legislation (e.g. MAR, Prospectus Regulation, the Transparency Directive) that should be alleviated for companies listed on SME growth markets and / or small-cap companies listed on any public market.

c) Brexit

4. Communications / future meetings

a) Policy Update (August 2017)

b) Guests for future meetings

5. Any Other Business

Information for noting – Consultation responses

– Takeover Panel consultation: Asset sales in competition with an offer and other matters (R: 22 September 2017)

– ESMA consultation: Draft technical advice on format and content of the prospectus (R: 28 September 2017)

– ESMA consultation: Draft technical advice on content and format of the EU Growth prospectus (R: 28 September 2017)

– ESMA consultation: Draft technical advice on scrutiny and approval of the prospectus (R: 28 September 2017)

Next Meeting: Thursday 30 November 2017, 9.00am – 10.30am (Venue: Charles Russell Speechlys, 5 Fleet Place, London, EC4M 7RD (Host: Paul Arathoon))